

**Most New Yorkers can have a comprehensive home energy assessment for free or at a reduced cost.**

To qualify, you need to meet these four requirements:

1. You must own a 1-to-4 unit residential building.
2. Your total household income must meet the guidelines described below (see attached chart).
3. You must not have previously received a free or reduced-cost comprehensive home energy assessment on the building listed below.
4. You must provide a 12-24 month summary of the energy usage for your building. If you do not have access to a full year of data, you can complete and submit the Energy Usage History Waiver form located at the end of this application.

**Approved applicants will receive a Reservation Number** and information about terms and conditions. **Once approved, you will have 90 days to have your comprehensive home assessment completed** by a participating Home Performance with ENERGY STAR contractor. Free or reduced-cost comprehensive home energy assessments are available on a first-come, first-served basis while funding lasts.

**APPLICANT/HOMEOWNER INFORMATION** *(Please complete all fields, sign and date this application)*

First Name	Middle Initial	Last Name	Check here if you are the building owner <input type="checkbox"/>		
Building Address	City	County	State	ZIP	
Mailing Address <i>(if different than the above)</i>	Unit #	City	County	State	ZIP
Home Phone ( ) ( )	Cell Phone ( ) ( )	Email Address			
Residential Building Type <i>(5+ units do not qualify)</i> <input type="checkbox"/> Single Family <input type="checkbox"/> 2-Unit <input type="checkbox"/> 3-Unit <input type="checkbox"/> 4-Unit			Square Footage of Finished Portion of Building <i>(above grade)</i>		

**HOW DID YOU HEAR ABOUT HOME PERFORMANCE WITH ENERGY STAR?** *(Select all that apply)*

- Print Ad    TV    Radio    Internet    Home Show/Event    Neighbor/Friend/Family    JPMorgan Chase  
 Real Estate Professional    Contractor    NYSERDA    Energy Smart Coordinator    Town, Village, City, County  
 Constituency-Based Organization    CBO Name:

**PREFERRED METHOD OF PAY FOR YOUR ENERGY UPGRADES**

- NYSERDA's On-Bill Recovery Loan    NYSERDA's Unsecured Loan    Home Equity Loan    Personal Loan    Out of Pocket/Cash

**HOUSEHOLD INCOME RANGE** *(please refer to the attached household income chart)*

My total household income is:

- HEAP Eligible\*    ≤ 200% AMI    ≤ 250% AMI    ≤ 300% AMI    ≤ 350% AMI    ≤ 400% AMI   Households with total income over 400% Area Median Income (AMI) do not qualify

**ENERGY SUPPLIER INFORMATION**

Electric Utility \_\_\_\_\_ Account Number: \_\_\_\_\_

Primary Heating Fuel \_\_\_\_\_  Gas    Oil    Propane    Other \_\_\_\_\_ Account Number: \_\_\_\_\_

Secondary Heating Fuel \_\_\_\_\_  Gas    Oil    Propane    Other \_\_\_\_\_ Account Number: \_\_\_\_\_

Average temperature you set your thermostat to during the winter \_\_\_\_\_ °F

Does the building listed above have central air conditioning?    Yes    No

**IMPORTANT: You must provide a record of the previous 12-24 months of electricity and primary heating fuel usage for your building.** Your energy supplier can provide you with this information. If you do not have a full year of data because you purchased your home within the last 12 months, your heating fuel is provided by various suppliers and/or you do not have access to usage data, please complete and submit the Energy Usage History Waiver form located at the end of this application.

**ELIGIBILITY DECLARATION**

I certify that I am the owner of the building listed above and the income of all the persons in my household is not more than the amount shown and that the other information I have given on this form is correct to the best of my knowledge and belief. I understand that my signature on this form gives permission for NYSERDA, or its designee, to verify my eligibility for a free/reduced cost NY Home Performance with ENERGY STAR home energy assessment. I understand that if I give false information or withhold information in order to make myself eligible for benefits that I am not entitled to, I can be prosecuted to the fullest extent of the law.

**Applicant/Homeowner's Signature**

**Date**

When complete, please mail, fax, or email the signed application and **all supporting documentation** to:

- Please send a copy of my comprehensive home energy assessment Reservation Number to the Home Performance Contractor that I have chosen below. NYSERDA does not assign contractors.

Mail: **HPwES Energy Audit**  
PO Box 12129  
Albany, NY 12212

Fax: (866) 335-6306  
Email: HPwES-Audit@csgroup.com  
Questions: (855) 838-7818

R. McLagan, Inc.  
Contractor Name

info@McLagan.net  
Email Address

NY Home Performance with ENERGY STAR Median Family Income 2012						
County Name	Median Household Income	200%	250%	300%	350%	400%
Albany	\$78,100	\$156,200	\$195,250	\$234,300	\$273,350	\$312,400
Allegany	\$53,200	\$106,400	\$133,000	\$159,600	\$186,200	\$212,800
Broome	\$61,800	\$123,600	\$154,500	\$185,400	\$216,300	\$247,200
Cattaraugus	\$53,000	\$106,000	\$132,500	\$159,000	\$185,500	\$212,000
Cayuga	\$62,000	\$124,000	\$155,000	\$186,000	\$217,000	\$248,000
Chautauqua	\$54,100	\$108,200	\$135,250	\$162,300	\$189,350	\$216,400
Chemung	\$56,900	\$113,800	\$142,250	\$170,700	\$199,150	\$227,600
Chenango	\$56,600	\$113,200	\$141,500	\$169,800	\$198,100	\$226,400
Clinton	\$63,300	\$126,600	\$158,250	\$189,900	\$221,550	\$253,200
Columbia	\$71,000	\$142,000	\$177,500	\$213,000	\$248,500	\$284,000
Cortland	\$59,800	\$119,600	\$149,500	\$179,400	\$209,300	\$239,200
Delaware	\$54,400	\$108,800	\$136,000	\$163,200	\$190,400	\$217,600
Dutchess	\$87,200	\$174,400	\$218,000	\$261,600	\$305,200	\$348,800
Erie	\$66,100	\$132,200	\$165,250	\$198,300	\$231,350	\$264,400
Essex	\$60,100	\$120,200	\$150,250	\$180,300	\$210,350	\$240,400
Franklin	\$52,100	\$104,200	\$130,250	\$156,300	\$182,350	\$208,400
Fulton	\$51,500	\$103,000	\$128,750	\$154,500	\$180,250	\$206,000
Genesee	\$60,800	\$121,600	\$152,000	\$182,400	\$212,800	\$243,200
Greene	\$59,000	\$118,000	\$147,500	\$177,000	\$206,500	\$236,000
Hamilton	\$59,800	\$119,600	\$149,500	\$179,400	\$209,300	\$239,200
Herkimer	\$58,800	\$117,600	\$147,000	\$176,400	\$205,800	\$235,200
Jefferson	\$54,800	\$109,600	\$137,000	\$164,400	\$191,800	\$219,200
Lewis	\$51,200	\$102,400	\$128,000	\$153,600	\$179,200	\$204,800
Livingston	\$68,700	\$137,400	\$171,750	\$206,100	\$240,450	\$274,800
<b>Long Island</b>						
Nassau & Suffolk	\$107,500	\$215,000	\$268,750	\$322,500	\$376,250	\$430,000
Madison	\$ 66,600	\$133,200	\$166,500	\$199,800	\$233,100	\$266,400
Monroe	\$ 68,700	\$137,400	\$171,750	\$206,100	\$240,450	\$274,800
Montgomery	\$ 56,800	\$113,600	\$142,000	\$170,400	\$198,800	\$227,200
<b>New York City</b>						
Bronx, Kings, New York, Queens, Richmond	\$ 65,000	\$130,000	\$162,500	\$195,000	\$227,500	\$260,000
Niagara	\$ 66,100	\$132,200	\$165,250	\$198,300	\$231,350	\$264,400
Oneida	\$ 58,800	\$117,600	\$147,000	\$176,400	\$205,800	\$235,200
Onondaga	\$ 66,600	\$133,200	\$166,500	\$199,800	\$233,100	\$266,400
Ontario	\$ 68,700	\$137,400	\$171,750	\$206,100	\$240,450	\$274,800
Orange	\$ 87,200	\$174,400	\$218,000	\$261,600	\$305,200	\$348,800
Orleans	\$ 68,700	\$137,400	\$171,750	\$206,100	\$240,450	\$274,800
Oswego	\$ 66,600	\$133,200	\$166,500	\$199,800	\$233,100	\$266,400
Otsego	\$ 58,100	\$116,200	\$145,250	\$174,300	\$203,350	\$232,400
Putnam	\$ 65,000	\$130,000	\$162,500	\$195,000	\$227,500	\$260,000
Rensselaer	\$ 78,100	\$156,200	\$195,250	\$234,300	\$273,350	\$312,400
Rockland	\$103,100	\$206,200	\$257,750	\$309,300	\$360,850	\$412,400
Saratoga	\$ 78,100	\$156,200	\$195,250	\$234,300	\$273,350	\$312,400
Schenectady	\$ 78,100	\$156,200	\$195,250	\$234,300	\$273,350	\$312,400
Schoharie	\$ 78,100	\$156,200	\$195,250	\$234,300	\$273,350	\$312,400

Schuyler	\$ 55,200	\$110,400	\$138,000	\$165,600	\$193,200	\$220,800
Seneca	\$ 56,100	\$112,200	\$140,250	\$168,300	\$196,350	\$224,400
St. Lawrence	\$ 52,600	\$105,200	\$131,500	\$157,800	\$184,100	\$210,400
Steuben	\$ 55,100	\$110,200	\$137,750	\$165,300	\$192,850	\$220,400
Sullivan	\$ 61,500	\$123,000	\$153,750	\$184,500	\$215,250	\$246,000
Tioga	\$ 61,800	\$123,600	\$154,500	\$185,400	\$216,300	\$247,200
Tompkins	\$ 73,800	\$147,600	\$184,500	\$221,400	\$258,300	\$295,200
Ulster	\$ 73,900	\$147,800	\$184,750	\$221,700	\$258,650	\$295,600
Warren	\$ 62,600	\$125,200	\$156,500	\$187,800	\$219,100	\$250,400
Washington	\$ 62,600	\$125,200	\$156,500	\$187,800	\$219,100	\$250,400
Wayne	\$ 68,700	\$137,400	\$171,750	\$206,100	\$240,450	\$274,800
Westchester	\$107,900	\$215,800	\$269,750	\$323,700	\$377,650	\$431,600
Wyoming	\$ 60,800	\$121,600	\$152,000	\$182,400	\$212,800	\$243,200
Yates	\$ 58,900	\$117,800	\$147,250	\$176,700	\$206,150	\$235,600

**NOTES:**

The NY Home Performance with ENERGY STAR audit fee for single family buildings with less than 3,500 square feet of above grade conditioned space will be \$250 as described in the table below.

**Single Unit NY Home Performance Audit Fees**

Household Income	Cost to Customer	NYSERDA Payment to Contractor
≤ 200% AMI	- 0 -	\$250
201 - 250% AMI	\$50	\$200
251 - 300% AMI	\$100	\$150
301 - 350% AMI	\$150	\$100
351 - 400% AMI	\$200	\$50
> 400% AMI	Market Rate	- 0 -

A residential building with 2-4 dwelling units, or a single unit with greater than 3,500 square feet of above grade conditioned space, will be eligible for a \$400 audit fee as described in the table below.

**2-4 Units NY Home Performance Audit Fees**

Household Income	Cost to Customer	NYSERDA Payment to Contractor
≤ 200% AMI	- 0 -	\$400
201 - 250% AMI	\$80	\$320
251 - 300% AMI	\$160	\$240
301 - 350% AMI	\$240	\$160
351 - 400% AMI	\$320	\$80
> 400% AMI	Market Rate	- 0 -

**Data Source:** [http://www.huduser.org/portal/datasets/il/il2012/select\\_Geography\\_mfi.odn](http://www.huduser.org/portal/datasets/il/il2012/select_Geography_mfi.odn)

NY Home Performance offers financing, energy audits, and workforce development opportunities as part of the Green Jobs-Green NY Act of 2009.

\* HEAP eligible households may be eligible for free services through EmPower New York. For more information please visit [nyscrda.ny.gov/EmPower](http://nyscrda.ny.gov/EmPower).

### APPLICANT INFORMATION

First Name	Middle Initial	Last Name

I am currently unable to provide the energy usage information required by NYSERDA. Please select **one** of the following options:

- I am a new homeowner (less than 12 months) and do not have access to previous usage records.  
I have lived in my home for \_\_\_\_\_ months.
- I do not retain the records of my heating fuel usage, and am unable to obtain these records from my provider(s).

### PROPERTY INFORMATION

Installation Address	Unit #	City	County	ZIP Code

### ENERGY USAGE HISTORY

Please complete for **all** fuel types that require the Energy Usage History Waiver. I estimate that my **yearly** usage is:

_____ Gallons of Heating Oil	_____ Pounds/Gallons of Propane (circle one)	_____ CCF of Natural Gas
_____ kWh of Electricity	_____ Cords of Wood	_____ Pounds/Tons of Pellets (circle one)
_____ Pounds/Tons of Coal (circle one)	_____ Other	_____ Other

FUEL TYPE	MONTH / YEAR	DELIVERY AMOUNT	PROVIDER	FUEL TYPE	MONTH / YEAR	DELIVERY AMOUNT	PROVIDER

I certify that the energy usage information provided above is accurate to the best of my knowledge. I understand that NYSERDA requires **12 to 24 months** of energy usage data in order to provide the most accurate savings and payback information for all proposed work to my home. All materials that include savings, calculations, payback schedules, or that are derived from my current energy usage will not necessarily reflect actual savings. I consent that NYSERDA and its designees have the authority to estimate my energy usage information.

Signature \_\_\_\_\_ Date \_\_\_\_\_